

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.<sup>1</sup>

Chapter 15

Case No. 23-10589 (KBO)

**Re: D.I. 49**

**CERTIFICATE OF NO OBJECTION REGARDING  
FINAL REPORT OF THE FOREIGN REPRESENTATIVE AND MOTION FOR AN  
ORDER CLOSING THE CHAPTER 15 CASES**

The undersigned hereby certifies that he has received no formal or informal objection or response to the *Final Report of the Foreign Representative and Motion for an Order Closing the Chapter 15 Cases* [D.I. 49] (the “Motion”) filed by IMV Inc., in its capacity as the duly-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors, on December 1, 2023. The undersigned further certifies that he has reviewed the docket in this case and that no objection or response to the Motion appears thereon. The notice served along with the Motion established a deadline of January 2, 2024 at 4:00 p.m. (ET) for filing and service of objections or responses to the Motion.

WHEREFORE, the Foreign Representative respectfully requests the entry of the proposed order filed as Exhibit A to the Motion at the earliest convenience of the Court.

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<sup>1</sup> The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

Dated: January 3, 2024  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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